

Finance Meeting

April 24, 2025

Attendees: Carle Herde, Brenda Kissel, Pat Murphy, Aaron Thompson, Fr. Robert Barnell, Terry Mullaney, Tony Forns, Nancy Marx

Fr. Robert opened the meeting with prayer.

We discussed the March Financial Statements and upcoming fiscal year budget.

We discussed tracking the HVAC units by number, tracking repairs so we can manage costs. Nancy will create a spreadsheet that will label the units.

Nancy & Ben will work with Carl to create a 5-year budget with several assumptions that would be adjustable for increased enrollment, inflation, adding the proposed Capital projects, etc.

Nancy will reach out to Robert Cecil to discuss Capital campaigns to create an endowment fund for school/church maintenance. Move the interest options for our Catholic Foundation of Louisville account, to attend the July 24th meeting.

We discussed the paving of the parking lots, fixing the parish office tuckpointing/painting and new awning (waiting on Budget)

Next Meeting dates:

May 15, 2025, June 12, 2025 & July 24, 2025