

## Finance Meeting

March 20, 2025

Attendees: Carle Herde, Brenda Kissel, Pat Murphy, Aaron Thompson, Fr. Robert Barnell, Theresa Garrett & Nancy Marx

Fr. Robert opened the meeting with prayer.

We discussed the February Financial Statements and upcoming fiscal year budget.

We discussed how we can increase collections. Carl brought to our attention a parish in Cincinnati that is doing a campaign to increase collections. We are getting information to Carl about the last 5 years of collections on a fiscal year basis, instead of calendar year basis.

We discussed roof inspection and repairs. We discussed how to set up an accountability system to stick to a budget. Possibly creating just a Buildings & Ground Budget, adding in a few years in the future.

Nancy will reach out to Robert Cecil to discuss interest options in our Catholic Foundation of Louisville account, hoping for him to attend our June meeting.

We reviewed the infant care project, waiting for more details about the budget, to find out what all needs to be completed.

Next Meeting is April 24, 2025. Nancy will send a meeting invite.